ANTOFAGASTA PLC

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ANTOFAGASTA PLC ANNOUNCES PRICING OF US$750 MILLION OF 6.250% SENIOR UNSECURED NOTES DUE 2034

Antofagasta plc ("Antofagasta", or the "Company") is pleased to announce that yesterday it agreed the pricing of its issuance of US$750 million of 6.250% Senior Unsecured Notes due 2034 (the "Notes"). Antofagasta intends to use the net proceeds from the issuance for general corporate purposes, including debt repayment. The Notes are being offered and sold pursuant to Rule 144A and Regulation S of the U.S. Securities Act of 1933, as amended.

Application will be made to the Financial Conduct Authority ("FCA") for the Notes to be admitted to the official list of the FCA and to the London Stock Exchange plc for the Notes to be admitted to trading on the London Stock Exchange's regulated market. Settlement and issue of the Notes are expected to occur on 2 May 2024.

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